



# 8POINT8 CAPITAL

## CORPORATE FINANCE CONTACT ELIGIBILITY FORM

This form enables you to register as a Corporate Finance Contact of 8point8 Capital Limited (“8point8” or “the firm”). This will enable you to receive financial promotions from the firm in relation to its client companies. Please note, registration as a Corporate Finance Contact does not make you a client of the firm. The firm, when providing you with promotional materials is doing so on behalf of its client, namely the corporate issuing the financial promotion.

### 1. Investor Details

|         |                      |             |                      |         |                      |                      |
|---------|----------------------|-------------|----------------------|---------|----------------------|----------------------|
| Title   | <input type="text"/> | Forename(s) | <input type="text"/> | Surname | <input type="text"/> |                      |
| Address | <input type="text"/> |             |                      |         | Postcode             | <input type="text"/> |
| Email   | <input type="text"/> |             |                      |         |                      |                      |
| Tel     | <input type="text"/> |             |                      |         |                      |                      |

### 2. Investor Declaration

Please tick the relevant box to confirm you fall into one of the following investor categories, ensuring that you have read and signed the appropriate certificate (**you only need to complete one of the three certificates**):

- 1) **HIGH NET WORTH INVESTOR**  *Please read and sign the certificate at (1)*
- 2) **SELF-CERTIFIED SOPHISTICATED INVESTOR**  *Please read and sign the certificate at (2)*
- 3) **RESTRICTED INVESTOR**  *Please read and sign the certificate at (3)*

By completing this Form and the appropriate certificate you agree that you have read and understood the following:

- Your investment will be in unlisted securities and you may lose money on your investment. You should diversify your exposure to unlisted securities;
- The assets owned by an investee company may be slow to sell. Where a company targets a future date to sell its assets and distribute the proceeds to shareholders, it does not know what the market conditions will be at that future date. This means it may be desirable to bring forward or push back the point of sale;
- Returns are targeted and may not be met;
- The shares are long term, not readily realisable investments and, whilst we will assist in connecting prospective buyers and sellers, there is no recognised market for your shares, which may be difficult to sell before the company sells its assets;
- Any comment on the tax treatment of your investment set out in the financial promotion will only be a generic summary. You should obtain tax advice from your own professional advisers in respect of your own personal situation;
- The risks attached to investments into any given company will be set out in the Risk Factors section of the financial promotion, which you should read in full.

I declare that I have truthfully answered this Investor Eligibility Form and will carefully consider all sections of the Information Memorandum (to be provided on acceptance of the Investor Eligibility Form) before applying to the relevant Company or Fund.

Signature:

Date:

## (1) HIGH NET WORTH INVESTOR STATEMENT

I declare that I am a certified high net worth investor for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. I understand that this means:

- (a) I can receive financial promotions that may not have been approved by a person who is authorised by the Financial Conduct Authority;
- (b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;
- (c) by signing this statement I may lose significant rights;
- (d) I may have no right to complain to the Financial Conduct Authority or the Financial Ombudsman Scheme; and
- (e) I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a certified high net worth investor because **at least one of the following applies**:

- (a) I had, throughout the financial year immediately preceding the date below, an annual **income** to the value of **£100,000 or more**; or
- (b) I held, throughout the financial year immediately preceding the date below, **net assets** to the value of **£250,000 or more**.

Net assets for these purposes do **not** include:

- (i) the property which is my primary residence or any money raised through a loan secured on that property;
- (ii) any rights of mine under a qualifying contract of insurance; or
- (iii) any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be, entitled.

**I accept that I can lose my property and other assets from making investment decisions based on financial promotions.** I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

Signature:

Date:

## (2) SELF-CERTIFIED SOPHISTICATED INVESTOR STATEMENT

I declare that I am a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005. I understand that this means:

- (a) I can receive financial promotions that may not have been approved by a person who is authorised by the Financial Conduct Authority;
- (b) the content of such financial promotions may not conform to rules issued by the Financial Conduct Authority;
- (c) by signing this statement I may lose significant rights;
- (d) I may have no right to complain to the Financial Conduct Authority or the Financial Ombudsman Scheme;
- (e) I may have no right to seek compensation from the Financial Services Compensation Scheme; and
- (f) the investments to which the promotions will relate may expose me to a significant risk of losing all of the monies invested.

I am a self-certified sophisticated investor **because at least one of the following applies:**

- (a) I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;
- (b) I have made more than one investment in an unlisted company in the two years prior to the date below;
- (c) I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises; or
- (d) I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

**I accept that I can lose my property and other assets from making investment decisions based on financial promotions.** I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

Signature:

Date:

### (3) RESTRICTED INVESTOR STATEMENT

I make this statement so that I can receive promotional communications relating to unlisted shares and unlisted debt securities as a restricted investor.

I declare that I qualify as a restricted investor because:

- (a) in the twelve months preceding the date below, I have not invested more than 10% of my net assets in unlisted shares or unlisted debt securities;
- (b) I undertake that in the twelve months following the date below, I will not invest more than 10% of my net assets in unlisted shares or unlisted debt securities.

Net assets for these purposes do not include:

- (i) the property which is my primary residence or any money raised through a loan secured on that property;
- (ii) any rights of mine under a qualifying contract of insurance; or
- (iii) any benefits (in the form of pensions or otherwise) which are payable on the termination of my service or on my death or retirement and to which I am (or my dependants are), or may be entitled.

**I accept that I can lose my property and other assets from making investment decisions based on financial promotions.** I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

**Signature:**

**Date:**